

### ANALYSIS: FLOW MONITORING SURVEYS

DATA COLLECTED 08 OCTOBER 2015 — 22 FEBRUARY 2016

5.700 MIGRANT INTERVIEWS CONDUCTED TO DATE BY IOM IN CROATIA, TYROM, SLOVENIA, GREECE, SERBIA AND HUNGARY

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Visit IOM's interactive map to view data on flows: migration.iom.int/europe

## **About DTM's Flow Monitoring Surveys**

This report contains the findings of IOM's Displacement Tracking Matrix (DTM) from surveys conducted between 08 October 2015 and 22 February 2016. This research is ongoing, and is being conducted within the framework of IOM's research on populations on the move through the Mediterranean and Western Balkan Routes to Europe. The survey has been carried out by IOM field staff in Croatia since October 2015, with the same survey interviews more recently also being conducted by field staff in Greece, the former Yugoslav Republic of Macedonia (fYROM), Serbia, and Slovenia.

The survey gathers information about migrants' profiles, including age, sex, areas of origin, levels of education, key transit points on their route, cost of journey, motives, and intentions. Responses are analysed by nationality rather than based on where the interviews were conducted for two reasons: the populations moving through these countries are moving very quickly, and can therefore be considered part of the same "flow", and the same interview questions are used in all locations. Therefore, information on where interviews have been conducted (the map above) is presented for operational purposes rather than for the purposes of analysis.

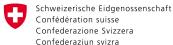
#### INTERNATIONAL ORGANIZATION FOR MIGRATION

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IOM Information Gathering activities are supported by:







## Methodology

This survey is conducted amongst migrants and asylum seekers as they transit from Greece through the Western Balkan Route to Slovenia, in locations of entry, transit, and exit where IOM already has a presence and assists with other activities, such as registration, referrals, or orientation. The questionnaire contains 16 multiple choice questions translated into Arabic, Dari, Pashtu, Urdu, French and Farsi. Respondents are approached in an ad hoc manner by IOM field staff, with those who give their consent to be interviewed proceeding with the remainder of the questions. This may constitute a selection bias, since those willing to respond tend to be young adult males who are confident enough to be interviewed in a public space, and who speak some English. Not all locations where interviews are conducted dispose of translators, and although the interview forms are translated, in practice many interviews are by necessity initiated by field staff striking up a basic conversation in English. Therefore, the sample obtained with this technique is not statistically representative of the migrant population because the individuals in the sample are not selected using a systematic random sampling technique with a pre-existing framework.

This, however, has allowed DTM to accumulate a vast number of interviews in a short space of time. Although this sample cannot be considered statistically representative on its own, the dataset can be further analysed within the group (i.e., Syrian adult female or Afghan young male population etc.) once a sufficient number of interviews per group of interest become available. The survey also enables the identification of interesting trends worthy of further investigation, and the findings can be compared with other sources of information for a fuller picture. For a comprehensive overview of these mixed migration flows, this analysis should be read in conjunction with DTM's weekly flows compilation, which provides an overview of migration flow trends and developments in countries of first arrival and other countries along the migratory route in Europe. The data on registered arrivals is collated by IOM through consultations with ministries of interior, coast guards, police forces, and other relevant national authorities.

## Flow Monitoring Data Analysis Overview

Between 8 October 2015 and 22 February 2016 IOM field staff in Greece, fYROM, Croatia, Slovenia and Hungary amassed interviews with 5,700 migrants and asylum seekers, of which 413 people were interviewed over the week from 16 – 22 February. Individuals of Syrian, Afghan, Iraqi, nationalities comprised 90% of all respondents. The analysis of these three nationalities is presented in the following pages. Nationals from African countries are analysed together due to the low numbers, rendering each separate national group from the continent statistically insignificant.

On 19 January 2015 the authorities in countries along the Western Balkan Route, starting with fYROM and ending with Slovenia introduced a new regulation allowing entry only to those migrants expressing their intent to seek asylum in Germany, Austria, or, in some cases, the country they were entering. News of this new policy spread fast amongst the migrant populations, as indicated by data collected from IOM's flow monitoring surveys. In the 2,829 interviews collected from 8 October 2015 to 19 January 2015, 61% of migrants stated that Germany or Austria was their intended country of final destination. From 19 January 2016 to 22 February 2016, 2,903 interviews were collected, from which 88% of migrants stated Germany or Austria as their intended country of destination. This equates to a rise of 44% in migrants who stated Germany or Austria as their intended country of destination. Although not all countries are consistently enforcing this policy, it nevertheless has had a noticeable effect on responses to this survey. It remains unclear whether migrants are changing their plans in accordance with changing policies, or whether they are no longer providing accurate answers to this question.

On 18 February 2016 the Heads of Police Services of the Republic of Austria, the Republic of Slovenia, the Republic of Croatia, the Republic of Serbia and fYROM issued a joint statement to enhance cooperation in migration flow management and agreed on new registration procedures and conditions to cross borders. Until 22 February 2015, the agreement has not impacted the results of the survey. Read <a href="here">here</a>.

## **Syrian Nationals**

Between 08 October 2015 and 22 February 2016, 2,658 respondents of Syrian nationality were surveyed in Greece, Croatia, fYROM, Slovenia, Serbia and Hungary. This constitutes 47% of the total number of individuals surveyed.

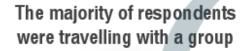
## **Syrian Respondents**

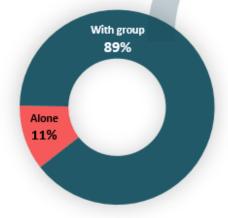
- 2,658 interviews conducted with Syrian respondents (47% of total)
- 89% of Syrians reported departing from Syria
- 89% of Syrians reported travelling with a group

08 October 2015 - 22 February 2016

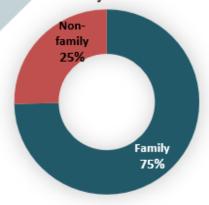
### **Demographics: Syrians**

The average Syrian respondent was 29 years old. The majority of respondents were male (75%). The majority of respondents (89%), were travelling with a group, while only 11% reported travelling alone. Out of 89% of individuals travelling with a group, 75% reported travelling with family, while 25% reported travelling with non-family members. Furthermore, out of 75% of those who were travelling with family, 34% reported travelling with spouse and children, 27% reported travelling with non first line relatives, 13% with spouse, and 12% with parents. The remaining 14% were travelling either with children or siblings.





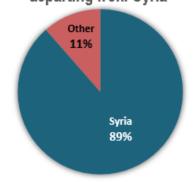
Out of 89% of those travelling with a group, the majority were travelling with family members



# **Countries of Departure: Syrians**

The majority of respondents (89%) reported leaving from Syria. Among those 89% Syrians, 38% reported departing from the governorate of Damascus, 19% from Aleppo, 8% from Homs, 5% from Al-Hasakeh, another 5% from Lattakia, and the remainder from other governorates. The remaining 11% reported departing from other countries, notably Jordan, Lebanon and Turkey.

The majority of Syrian respondents reported departing from Syria



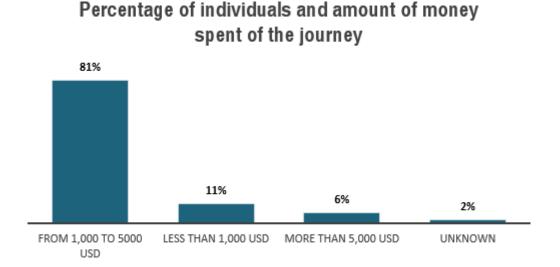
The majority of migrants travelled through the same or similar countries to reach to Europe. 72% of the respondents who departed from Syria to reach Europe travelled through Turkey, Greece, and then the Western

Balkans.



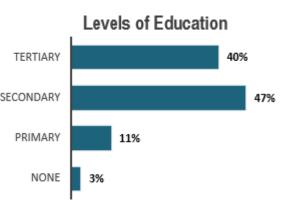
### **Cost of Journey: Syrians**

The predominant majority of the individuals (81%) reported the estimated cost of their journey from 1,000 to 5,000 USD per person, while 11% reported paying less than 1,000 USD for the journey.



# **Levels of Education: Syrians**

40% of respondents reported having obtained tertiary education,
while 47% reported having obtained a high school education,
11% reported having obtained primary school level education,
and 3% reporting not having received any formal education.



## **Afghan Nationals**

Between 8 October 2015 and 22 February 2016, **1,440** respondents of Afghan nationality were surveyed in Greece, Croatia, fYROM, Slovenia, and Hungary, which constitutes **25%** of the total number of individuals surveyed.

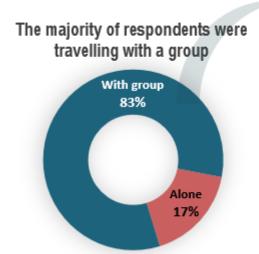
### **Demographics: Afghans**

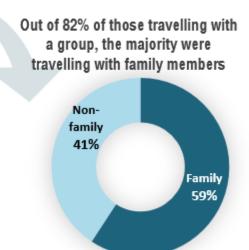
# **Afghan Respondents**

- 1,440 interviews conducted with Afghan respondents (25% of total)
- 93% of Afghans reported departing from Afghanistan
- 83% of Afghans reported travelling with a group

08 October 2015 - 22 February 2016

The average Afghan respondent was **24 years old**. The predominant majority of this sample was male (89%). The majority of Afghan respondents **(83%)** were travelling **with a group**, while **17%** reported **travelling alone**. Furthermore, out of 83% of the individuals travelling with a group, **59%** of respondents reported travelling **with family**, while 41% reported travelling with non-family members. Furthermore, out of 59% of those who were travelling with family, **34%** reported travelling **with non first line relatives**, **28%** reported travelling **with spouse and children**, **15%** reported travelling with parents only, while **10%** reported travelling with a spouse only. The remaining 13% were travelling either with siblings or children.

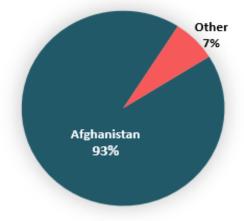




# **Countries of Departure: Afghans**

The predominant majority of respondents (93%) reported departing from Afghanistan. Among those 93% Afghans, 30% reported departing from the province of Kabul, 10% from Hirat, 6% from Balkh, another 6% from Ghazni, and the remainder from all other provinces. The other 7% reported departing from other countries, notably Iran and Turkey. The majority of migrants travelled through the same or similar countries to reach to Europe.

# Country of departure



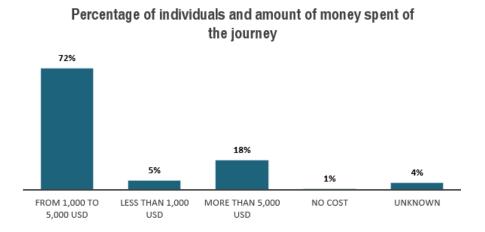
64% of the respondents who departed from Afghanistan travelled through Iran, Turkey, Greece, followed by the Western Balkans to finally reach final destination countries. 10% of the respondents who departed from Afghanistan travelled through Pakistan, Iran, Turkey, Greece, followed by the Western Balkans to reach their final destination. 26% remaining travel through other routes.



The predominant majority of respondents (92%) stated war or conflict as the main reasons for leaving their countries, while 8% states other reasons for leaving.

### **Cost of Journey: Afghans**

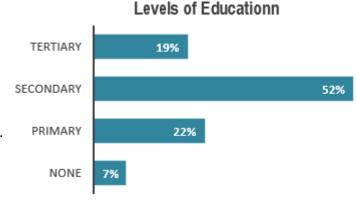
The predominant majority of the individuals (72%) reported the estimated cost of their journey from 1,000 to 5,000 USD per person, while 18% reported paying more than 5,000 USD for the journey.



# 19% of Afghans reported having obtained tertiary education, against 52% reported having obtained a high school education, 22% reported having

**Levels of Education: Afghans** 

obtained a primary school level education, and 7% reported not having received any formal education.



## **Iraqi Nationals**

Between 8 October 2015 and 22 February 2016, 1,025 respondents of Iraqi nationality were surveyed In Greece, fYROM, Croatia, Slovenia and Hungary. Iraqis comprised 16% of the total number of Individuals surveyed.

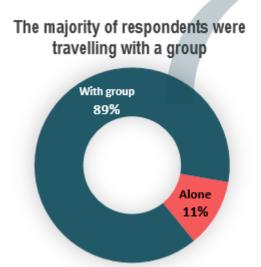
## Iraqi Respondents

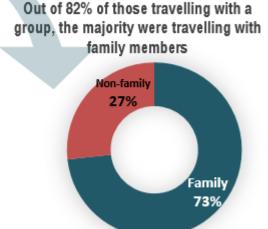
- 1,025 interviews conducted with Iraqi respondents (18% of total)
- 96% of Iraqis reported departing from Iraq
- 89% of Iraqis reported travelling with a group

08 October 2015 - 22 February 2016

### **Demographics: Iraqis**

The average Iraqi respondent was 29 years old. The predominant majority of respondents were male (86%). The majority of respondents (89%), were travelling with a group, while only 11% reported travelling alone. Out of 89% of the respondents travelling with a group, 73% reported travelling with a family, while 27% reported travelling with non-family members. Furthermore, out of 73% of those who were travelling with family, 43% reported travelling with spouse and children, 23% reported travelling with non first line relatives, while 10% reported travelling with parents only. The remaining 24% reported either only travelling with their spouse or children.

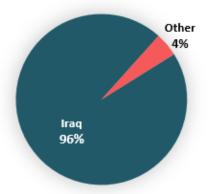




## **Countries of Departure: Iraqis**

The majority of respondents (96%) reported leaving from Iraq. Among those 95% Iraqis, 29% reported departing from the governorate of Baghdad, 19% from Ninewa, 9% from Sulaymaniyah, 7% from Kirkuk and the remainder from other governorates. The remaining 4% reported departing from other countries, notably Turkey and Syria.

# **Country of Departure**



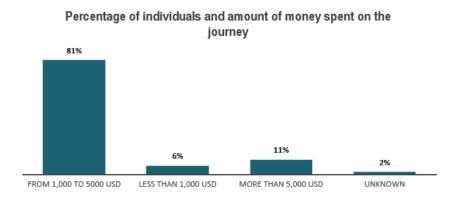
The majority of migrants travelled through the same or similar countries to reach to Europe. **90%** of the respondents who departed from Iraq to reach Europe travelled through **Turkey**, **Greece**, **and then the Western Balkans to reach their final destination countries**. 3% are passing through Bulgaria whereas the remaining use other routes.



The predominant majority of respondents (93%) stated war or conflict as the main reasons for leaving their countries, while 7% stated other reasons for leaving.

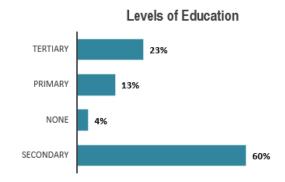
### **Cost of Journey: Iraqis**

The predominant majority of the individuals (81%) reported the estimated cost of their journey from 1,000 to 5,000 USD per person, while 11% reported paying more than 5,000 USD for the journey.



### **Levels of Education: Iraqis**

23% of respondents reported having obtained tertiary education, while 60% reported having obtained a high school education, 13% reported having obtained a primary school level education, and 4% reported not having received any formal education.

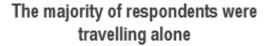


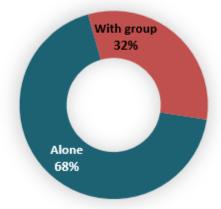
#### **Nationals from African Countries**

Between 8 October 2015 and 22 February 2016, **211 respondents** of African nationalities were surveyed in Greece, Croatia, Serbia, FYROM, Slovenia and Hungary. This constitutes **4%** of the total number of individuals surveyed. This group is analysed together due to the low numbers, rendering each separate national group from the continent statistically insignificant.

### **Demographics: Nationals from African Countries**

The average African respondent was 27 years old. The predominant majority of respondents were male (97%). The majority of respondents (68%) were travelling alone, while 32% reported travelling with a group.

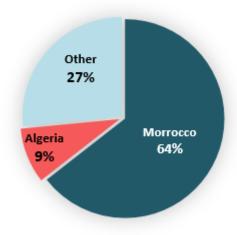




### **Countries of Departure: Nationals from African Countries**

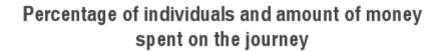
The majority of the respondents **(64%)** reported departing **from Morocco**, while **9%** reported departing **from Algeria**. The remaining **27%** reported departing **from other countries**.

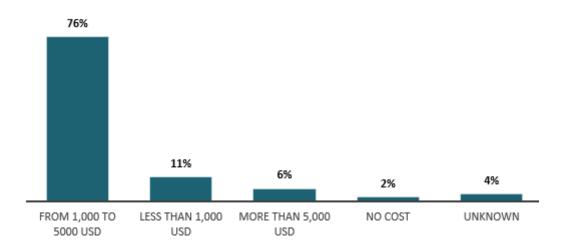




### **Cost of Journey: Nationals from African Countries**

The predominant majority of the individuals (76%) reported the estimated cost of their journey from 1,000 to 5,000 USD per person, while 11% reported paying less than 1,000 USD for the journey.





Overleaf Annex: This version of the survey was rolled out in all countries until 22 February 2016.

| Questions: flow monitoring survey English  |  | أسئلة: مسح مراقبة التدفق (عربي)  |  |
|--|--|--|--|
| 1. Have you already participated in this survey?   |  | هل سبق لك المشاركة في هذه الدراسة ؟  |  |
| a. Yes   | <b>b.</b> No                               |  | . (  |
| <b>1.1</b> If yes, specify country   | 1.2 Location                               | المكان / الموقع  | ا. نعم<br>اذا كانت الاجابة نعم , حدد البلد |
| 2. Nationality   |  | ر ح ا  | الجنسية                                    |
| 3. Sex   |  |  | الجنس                                      |
| a. Male  | <b>b.</b> Female                           | ب. انثی  | اً.ذکر                                     |
| <b>4.</b> Age  |  | <u> </u>   | العمر                                      |
| 5. Level of education  |  |  | مستوى التعليم                              |
| a. None  | <b>b.</b> Primary                          | ج در اسة ثانوية  | أ.غير متعلم                                |
| c. Secondary   | <b>d.</b> Tertiary                         | د در اسة عليا ( فوق الثانوية)  | ب در اسة ابتدائية                          |
| <b>6.1</b> Who are you travelling  | with?                                      |  | مع من تسافر؟                               |
| a. Alone   | <b>b.</b> With a group                     | ب.مع مجموعة  | أ.لوحدي                                    |
| <b>6.2</b> If with a group   |  | اذا كانت الاجابة ( مع مجموعة)  |  |
| a. Non-family/non-<br>relatives  | <b>b.</b> Family/relatives                 | من الاقارب /العائلة  | من غير الاقارب                             |
| <b>6.3</b> If with family/relatives  |  | اذا كانت الاجابة مع الاقارب  |  |
| a. With spouse and children  | <b>b.</b> With spouse only                 | مع الزوجة فقط  | مع الزوجة والابناء                         |
| c. With children only  | d. With parent only                        | مع الوالدين (او احدهما)  | مع الابناء فقط                             |
| e. With other relatives (no  | n first line)                              | اقارب اخرین  |  |
| 7. From where did you depart? (usual residence before departure)   |  | مكان الاقامة قبل المغادرة- من اين قدمت؟) تحديد المنطقة او ) المدينة  |  |
| 7.1 Country  | <b>7.2</b> Location                        | المكان / الموقع  | البلد                                      |
| <b>7.3.</b> If country of departure (usual residence) is different than country/nationality of origin please specify how long did you stay in country of departure (usual residence) |  | اذا كانت بلد المغادرة (عادة بلد الاقامة) مختلفة عن البلد/الجنسية الاصلية. من فضلك حدد المدة التي قضيتها في بلد المغادرة (عادة بلد الاقامة) |  |
| <b>a.</b> 1 – 2 years  | <b>b.</b> 2 – 3 years                      | من سنتين الى 3 سنين  | من سنة الى سنتين                           |
| c. more than 3 years   |  |  | اکثر من 3 سنین                             |
| 8. Did you stay in a Refugee (or been registered as refugee) or IDP camp more than one month before departure?   |  | هل سبق لك الاقامة في مخيم للاجئين او للنازحين لفترة تزيد<br>على شهر قبل مغادرتك؟   |  |
| a. Yes   | b. No                                      | اب. لا   | ا نعم                                      |
| 9. Why did you leave?  |  |  | لماذا قررت المغادرة؟                       |
| a. Natural disasters   |  | أبسبب كوارث طبيعية   |  |
| <b>b.</b> War/conflict/insecurity/political reasons  |  | ب.حروب /نزاعات/انعدام الامن/اسباب سياسية.  |  |
| c. Economic reasons  |  | ج اسباب اقتصادية ا   |  |
| d. Limited access to basic services  |  | د وصول محدود للخدمات الاساسية  |  |
| e. Limited access to humanitarian services   |  | ز وصول محدود للخدمات الانسانية   |  |
| e. Other   |  |  | و اخرى                                     |
| 10. When did you leave?  |  |  | متی غادرت؟                                 |
| a. Less than 2 weeks ago   | <b>b.</b> Between 2 weeks and 3 months ago | بین اسبو عین الی ثلاثة اشهر  | قبل اقل من اسبو عین                        |
| c. Between 3 and 6 months ago  | <b>d.</b> More than 6 months ago           | منذ اكثر من ستة اشهر   | بين ثلاثة الى ستة اشهر                     |
| e. Unknown   |  |  | لا اعرف                                    |

| 44 14/1 1 11 11   |                                       |  | 11 ** 1 ** 1 ** 1                           |
|---|---------------------------------------|--|---|
| <b>11.</b> What are the three main transit places where you spent the longest period? (from the most recent to      |                                       | ما هي اماكن العبور ( الاقامة الوقتية ) الثلاثة الرئيسية التي                   |   |
| the oldest)   |                                       | قضيت فيها اغلب الوقت اثناء الرحلة (حسب التسلسل الزمني                          |   |
| <b>11.1.1</b> COUNTRY 1   | <b>11.1.2</b> Location                | : 11/16/11   | الأحدث فالأقدم)                             |
| <b>11.1.1</b> COONTRY 1 <b>11.1.3</b> Departure date (Yea   |                                       | المكان / الموقع  | البلد 1                                     |
|   |                                       | تاريخ المغادرة (اليوم/الشهر/السنة)   |   |
| 11.1.4 Number of days spent in the transit country  11.1.5 Main mode of transport to leave the country              |                                       | عدد الايام التي قضيتها في بلد المرور   |   |
|   |                                       |  | وسيلة التنقل المستخدمة لمغادرة              |
| a. Walk   | <b>b.</b> Boat                        | زورق   | المشي على الاقدام                           |
| <b>c.</b> Land (vehicle or train)   | d. Air                                | جوا  |   |
| <b>11.2.1</b> COUNTRY 2 <b>11.2</b>   | 2 Location                            |  | (سيارة,باص,قطار)<br>البلد2 المكان / الموقع  |
| 1111  |                                       |  |   |
| 11.2.3 Departure date (Year/Month/Day)  |                                       | تاريخ المغادرة (اليوم/الشهر/السنة)   |   |
| <b>11.2.4</b> Number of days spent in the transit country <b>11.2.5</b> Main mode of transport to leave the country |                                       | عدد الايام التي قضيتها في بلد المرور   |   |
|   | · · · · · · · · · · · · · · · · · · · |  | وسيلة التنقل المستخدمة لمغادرة              |
| a. Walk   | <b>b.</b> Boat                        | رورق   | المشي على الاقدام<br>برا باستخدام واسطة نقل |
| <b>c.</b> Land (vehicle or train)   | <b>d.</b> Air                         | جوا  | , '   |
| <b>11.3.1</b> COUNTRY 3   | <b>11.3.2</b> Location                |  | (سیارة,باص,قطار)                            |
|   |                                       | البلدة المكان/الموقع   |   |
| 11.3 3. Departure date (Ye  |                                       | تاريخ المغادرة (اليوم/الشهر/السنة)   |   |
| 11.3 4. Number of days spe  | •                                     | عدد الايام التي قضيتها في بلد المرور   |   |
| 11.3 5.Main mode of transport to leave the country  |                                       | وسيلة التنقل المستخدمة لمغادرة البلد   |   |
| a. Walk   | <b>b.</b> Boat                        | زورق   | المشي على الاقدام                           |
| <b>c.</b> Land (vehicle or train)   | <b>d.</b> Air                         | جوا  | برا باستخدام واسطة نقل                      |
| 12 Cost of journey  |                                       |  | (سيارة,باص,قطار)<br>كلفة الرحلة لحد الأن    |
| 12. Cost of journey   |                                       |  |   |
| a. No cost  |                                       | أ.لا يوجد كلفة   |   |
| b. Less than 1,000 USD  |                                       | ب. اقل من 1000 دو لار امیرک <i>ي</i>   |   |
| c. Between 1,000 and 5,000 USD  |                                       | ج. بين 1000 و 5000 دولار اميركي.<br>دائ : 5000 د لا ما ك                       |   |
| d. More than 5,000 USD  |                                       | د.اكثر من 5000 دولار اميركي  |   |
| e. Unknown  |                                       | لا اعرف  |   |
| 13. Intended country of destination   |                                       | البلد الذي تنوي الوصول والبقاء فيه   |   |
| <b>14.</b> Do you have any relatives/family members at country of destination?                                      |                                       | هل لديك اقارب او احد من افراد العائلة في ذلك البلد ؟                           |   |
| a. Yes, first line (spouse, parent, children)   |                                       | أ. نعم لدي اقارب من الدرجة الاولى ( زوجة , الوالدين, الابناء)                  |   |
| <b>b.</b> Yes, non-first line   |                                       | ب نعم لدي اقارب ولكن ليس من الدرجة الاولى                                      |   |
| c. No   |                                       | ج لا ليس لدي اقارب   |   |
| <b>15.</b> If you have relatives when did they arrived to the country of destination?                               |                                       | اذا كان لديك أقارب في البلد الذي تنوي الذهاب اليه: متى<br>وصلوا الى ذلك البلد؟ |   |
| a. Less than 6 months ago   | <b>b.</b> 6 months to 1 year ago      | ب. منذ سته اشهر – سنة<br>واحدة   | ا. منذ اقل من سته اشهر                      |
| c. More than 1 year ago   | c. Unknown                            | د. لا اعرف   | ج. منذ اكثر من سنة                          |
| <b>16.</b> Comments   |                                       | <u> </u>   | ملاحظات                                     |
|   |                                       |  |   |

**Flow Monitoring Survey** (FMS). Please write legibly in the ANSWERING SHEET. This FORM is prepared in languages that respondent can read and point the right answer.